



Streamline recurring processes and spend less time on repetitive tasks. Increase efficiency and allocate staff time to higher value tasks.

ERALIS / AUTOMATE

Improve Efficiency with Task Automation

- Save time on everyday tasks in SAP Business One
- Streamline recurring billing processes
- Easily generate repetitive service calls and scheduling
- Easily access historical customer reporting
- Extend automation to Eralis Job for end-to-end job management

SAP® Certified
SAP Business One Integration

"We used to do these [recurring invoices] individually. Now we use Eralis Automate to batch out hundreds of invoices a month with the press of a button."

Streamline Repetitive Tasks

Schedule Recurring Invoicing

- › Easily bill customers for a fixed amount of services on a regular basis
- › Maintain flexibility to support other scenarios like:
 - › Monthly service or support contract fees
 - › Annual license or membership fees
 - › Regular services provided to hundreds of customers simultaneously
- › Select repetitive invoicing periods
- › View a complete list of invoices due for creation and execute with the push of a button
- › Access complete invoice history for each customer

Generate Repeat Service Calls

- › Easily generate repeat service calls and automatically assign them to your staff for action
- › Track item history with SAP Business One service processes

Manage Repetitive Site Maintenance

- › Schedule site maintenance service jobs and activities for items owned by your customer
- › Access historical service and billing details